

**Long Island Financial Management Services**



**Susan Rich CPA, MBA Managing Director**

**WOSB Organization**

**CAPABILITY STATEMENT**

**Company Overview:**

*LIFMS is a certified WOSB and an AICPA Peer Reviewed Public-Sector Accounting Services Firm. Our diverse staff provides high quality and attentive service to government clients.*

*Susan Rich, Founder, has 30+ years working with Federal, State and Local government, has worked as a government auditor, public authority treasurer, consulted with federally recognized Native American tribes, and has taught government accounting and auditing at the university level.*

**Key Personnel:**

Susan Rich, CPA Managing Director  
Lisa Kunz, CPA Attest Manager  
Heather Turk, Consulting Manager  
Inna Reznik, CPA EQCR and Government Expert

**Founded: 2010**

**Number of Employees: 10**

**Services:**

*We provide cost effective expert auditing and consulting services for government agencies, including:*

- *Public sector attest and certified financial auditing*
- *Internal auditing and internal control reviews*
- *Audits of grantees and subcontractors*
- *Business process transformation and reengineering*
- *Budget development, tracking and compliance*
- *Cost reduction studies*
- *Audit preparation assistance*
- *Financial modeling and projections*

**Contract Client List:**

- New York State, NYSOH, SUNY
- NY Power Authority, NYSERDA
- NYC Economic Development Corporation
- NYC Health and Hospital Corporation (One City), Stony Brook Hospital
- Long Island Power Authority
- NYS Housing and Community Renewal, SONYMA

**NAICS Codes**

541211: Certified Accountants Offices  
541219: Other Accounting Services  
541611: Administrative Management and General Management Consulting Services  
541618: Other Management Consulting

**PSC Product Service Codes**

R704: Support Management Auditing  
R703: Support Management Accounting  
R710: Support Management Financial  
R410: Support Professional Program Evaluation Review Development  
R499: Support Professional Other

**Certifications:**

- SBA- SBE self-certified
- WOSB 3<sup>rd</sup> party Certified through WBENC
- DBE Certified by Port Authority of NY/NJ

**Company Information:**

**DUNS#** 039781896  
**EIN#** 27-1905997  
**Cage Code:** 7SUD3

**Contact:**

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