

Long Island Financial Management Services



Susan Rich CPA, MBA Managing Director

WBE Certified Organization

CAPABILITY STATEMENT

Company Overview:

LIFMS is a certified WBE and an AICPA Peer Reviewed Public-Sector Accounting Services Firm. Our diverse staff provides high quality and attentive service to government clients.

Susan Rich, Founder, has 30+ years working with Federal, State and Local government, has worked as a government auditor, public authority treasurer, healthcare CFO, has consulted with federally recognized Native American tribes, and has taught government accounting and auditing at the university level.

Key Personnel:

Susan Rich, CPA Managing Director
Lisa Kunz, CPA Attest Manager
Heather Turk, Consulting Manager
Inna Reznik, CPA EQCR

Founded: 2010

Number of Employees: 10

Company Information:

DUNS# 039781896

EIN# 27-1905997

Services:

We provide cost effective expert auditing and consulting services for government agencies, including:

- *Public sector attest and certified financial auditing*
- *Audits of grantees and subcontractors*
- *Internal auditing and internal control reviews*
- *Healthcare auditing and consulting*
- *Best practice studies and research*
- *Business process transformation and reengineering*
- *Budget development, tracking and compliance*
- *Cost reduction studies*
- *Audit preparation assistance*
- *Financial modeling and forecasting projections*
- *Project Audits- assess contractor compliance with contract terms, equipment and labor cost monitoring, retainage and project close out.*

Contract Client List:

- New York State, NYSOH, SUNY
- NY Power Authority, NYSERDA
- City of New York
- NYC Health and Hospital Corporation, Stony Brook Hospital
- Long Island Power Authority
- NYS Housing and Community Renewal, SONYMA

NAICS Codes

541211: Certified Accountants Offices
541219: Other Accounting Services
541611: Administrative Management and General Management Consulting Services
541618: Other Management Consulting

NYS ESD Codes:

I-0036-Auditing Service
I-0066- Bookkeeping and Billing
I-0086-Business Consultants
I-0476- Payroll Accounting Service
I-0993-Certified Public Accountant
I-2691-Auditing (Risk Management)

Certifications:

- WBE Certified through the SBA
- NYS Certified WBE
- Port Authority of NY/NJ WBE
- NYC Dept. of Small Business Services WBE
- DBE Certified by Port Authority of NY/NJ
- Licensed In State of California

Contact:

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