

Long Island Financial Management Services



Susan Rich CPA, MBA Managing Director

WOSB Organization

CAPABILITY STATEMENT

Company Overview:

LIFMS is a certified WOSB and an AICPA Peer Reviewed Public-Sector Accounting Services Firm. Our diverse staff provides high quality and attentive service to government clients.

Susan Rich, Founder, has 30+ years working with Federal, State and Local government, has worked as a government auditor, public authority treasurer, consulted with federally recognized Native American tribes, and has taught government accounting and auditing at the university level.

Key Personnel:

Susan Rich, CPA Managing Director
Lisa Kunz, CPA Attest Manager
Heather Turk, Consulting Manager
Inna Reznik, CPA EQCR and Government Expert

Founded: 2010

Number of Employees: 10

Services:

We provide cost effective expert auditing and consulting services for government agencies, including:

- *Public sector attest and certified financial auditing*
- *Internal auditing and internal control reviews*
- *Audits of grantees and subcontractors*
- *Business process transformation and reengineering*
- *Budget development, tracking and compliance*
- *Cost reduction studies*
- *Audit preparation assistance*
- *Financial modeling and projections*

Contract Client List:

- New York State, NYSOH, SUNY
- NY Power Authority, NYSERDA
- NYC Economic Development Corporation
- NYC Health and Hospital Corporation (One City), Stony Brook Hospital
- Long Island Power Authority
- NYS Housing and Community Renewal, SONYMA

NAICS Codes

541211: Certified Accountants Offices
541219: Other Accounting Services
541611: Administrative Management and General Management Consulting Services
541618: Other Management Consulting

PSC Product Service Codes

R704: Support Management Auditing
R703: Support Management Accounting
R710: Support Management Financial
R410: Support Professional Program Evaluation Review Development
R499: Support Professional Other

Certifications:

- SBA- SBE self-certified
- WOSB 3rd party Certified through WBENC
- DBE Certified by Port Authority of NY/NJ

Company Information:

DUNS# 039781896
EIN# 27-1905997
Cage Code: 7SUD3

Contact:

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**Accounting Firm of Susan A. Rich
d/b/a Long Island Financial Management Services**

New York Address:
3280 Sunrise Highway, # 365
Wantagh, New York 11793

Coming Soon!
Los Angeles, California -
Branch Office Location