

**Long Island Financial Management Services**



**Susan Rich CPA, MBA Managing Director**

**WBE Certified Organization**

**CAPABILITY STATEMENT**

**Company Overview:**

*LIFMS is a certified WBE and an AICPA Peer Reviewed Public-Sector Accounting Services Firm. Our diverse staff provides high quality and attentive service to government clients.*

*Susan Rich, Founder, has 30+ years working with Federal, State and Local government, has worked as a government auditor, public authority treasurer, healthcare CFO, has consulted with federally recognized Native American tribes, and has taught government accounting and auditing at the university level.*

**Key Personnel:**

Susan Rich, CPA Managing Director  
Lisa Kunz, CPA Attest Manager  
Heather Turk, Consulting Manager  
Inna Reznik, CPA EQCR

**Founded: 2010**

**Number of Employees: 10**

**Company Information:**

**DUNS#** 039781896

**EIN#** 27-1905997

**Services:**

*We provide cost effective expert auditing and consulting services for government agencies, including:*

- *Public sector attest and certified financial auditing*
- *Audits of grantees and subcontractors*
- *Internal auditing and internal control reviews*
- *Healthcare auditing and consulting*
- *Best practice studies and research*
- *Business process transformation and reengineering*
- *Budget development, tracking and compliance*
- *Cost reduction studies*
- *Audit preparation assistance*
- *Financial modeling and forecasting projections*
- *Project Audits- assess contractor compliance with contract terms, equipment and labor cost monitoring, retainage and project close out.*

**Contract Client List:**

- New York State, NYSOH, SUNY
- NY Power Authority, NYSERDA
- City of New York
- NYC Health and Hospital Corporation, Stony Brook Hospital
- Long Island Power Authority
- NYS Housing and Community Renewal, SONYMA

**NAICS Codes**

541211: Certified Accountants Offices  
541219: Other Accounting Services  
541611: Administrative Management and General Management Consulting Services  
541618: Other Management Consulting

**NYS ESD Codes:**

I-0036-Auditing Service  
I-0066- Bookkeeping and Billing  
I-0086-Business Consultants  
I-0476- Payroll Accounting Service  
I-0993-Certified Public Accountant  
I-2691-Auditing (Risk Management)

**Certifications:**

- WBE Certified through the SBA
- NYS Certified WBE
- Port Authority of NY/NJ WBE
- NYC Dept. of Small Business Services WBE
- DBE Certified by Port Authority of NY/NJ
- Licensed In State of California

**Contact:**

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**Accounting Firm of Susan A. Rich  
d/b/a Long Island Financial Management Services**

**New York Address:**  
3280 Sunrise Highway, # 365  
Wantagh, New York 11793

**Coming Soon!**  
Los Angeles, California -  
Branch Office Location