

Long Island Financial Management Services



Susan Rich CPA, MBA Managing Director

WOSB Organization

CAPABILITY STATEMENT

Company Overview:

LIFMS is a certified WOSB and an AICPA Peer Reviewed Public-Sector Accounting Services Firm. Our diverse staff provides high quality and attentive service to government clients.

Susan Rich, Founder, has 30+ years working with Federal, State and Local government, has worked as a government auditor, public authority treasurer, consulted with federally recognized Native American tribes, and has taught government accounting and auditing at the university level.

Key Personnel:

Susan Rich, CPA Managing Director

Heather Turk, CPA MS Consulting Director

Andrew Rathaus, CPA, MS Manager Audit Quality Control

Amy Dong, CPA MS Manager Audit Services

Inna Reznik, CPA EQCR and Government Expert

Services:

We provide cost effective expert auditing and consulting services for government agencies, including:

- *Public sector attest and certified financial auditing*
- *Internal auditing and internal control reviews*
- *Audits of grantees and subcontractors*
- *Business process transformation and reengineering*
- *Budget development, tracking and compliance*
- *Cost reduction studies*
- *Audit preparation assistance*
- *Financial modeling and projections*

Contract Client List:

- New York State, NYSOH, SUNY
- NY Power Authority, NYSERDA
- City of New York
- NYC Health and Hospital Corporation (One City), Stony Brook Hospital
- Long Island Power Authority
- NYS Housing and Community Renewal, SONYMA

NAICS Codes

541211: Certified Accountants Offices
541219: Other Accounting Services
541611: Administrative Management and General Management Consulting Services
541618: Other Management Consulting

PSC Product Service Codes

R704: Support Management Auditing
R703: Support Management Accounting
R710: Support Management Financial
R410: Support Professional Program Evaluation Review Development
R499: Support Professional Other

Certifications:

- SBA- WOSB Certified
- DBE Certified by Port Authority of NY/NJ

Company Information:

DUNS# 039781896

EIN# 27-1905997

Cage Code: 7SUD3

Accounting Firm of Susan A. Rich d/b/a Long Island Financial Management Services

Contact:

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